

**Gifting Stock to**

**The Slippery Rock University Foundation**

104 Maltby Ave Suite 100

Slippery Rock PA 16057

Gifts of appreciated securities are a great way to transmit assets to Slippery Rock University as charitable contributions. The Slippery Rock University Foundation, Inc. maintains a brokerage account with Pershing, LLC through Cashdollar and Associates. This account functions to receive and to sell gifted stock.

 Registered Representative: David O. Cashdollar

 Mailing Address: 115 Erie Street

 Grove City PA 16127

 Office Telephone Number: (724) 458-5233

 FAX Number: (724) 458-4870

 Electronic Mail Address: mail@CashdollarAndAssociates.com

 Name of Account: Slippery Rock University Foundation, Inc.

 Tax Identification Number: 23-7093388

 **Pershing Account Number: 5WL639791**

 Pershing DTC Number: 0443

**Process for Gifting Stock**

1. Determine that you will fund a charitable gift with stock.
2. Provide your broker with the appropriate information above to electronically transfer your gift of stock.
3. Authorize your broker to transfer stock to the Foundation account at Pershing. **DO NOT SELL YOUR STOCK!**
4. Pershing contacts the SRU Advancement Office to advise that your gift of stock has been received.
5. Immediately, SRU authorizes Pershing to sell the gifted stock.
6. Pershing sells the stock and forwards a check to the Slippery Rock University Foundation, Inc. (within 3-5 working days)
7. The check is deposited into the appropriate account within the Slippery Rock University Foundation, Inc.

Your gift of stock is acknowledged with stock transfer information included for confirmation.