## SLIPPERY ROCK UNIVERSITY FOUNDATION STOCK TRANSFER INSTRUCTIONS

## STOCK TRANSFER INSTRUCTIONS

DTC Participant #: 2139 Agent

Bank#: 12286

Institutional ID#: 12286

Account Name: SRUF GIFT ACCOUNT IM

Account #: 2671-01-4/1

Comments: Donor's Name (if applicable)

Please have your broker write your name in the Comments section of their DTC form if you would like your name to be recognized for this donation.

## MUTUAL FUND TRANSFER INSTRUCTIONS

Contact: Marie Knuttel at Glenmede for mutual fund delivery instructions at (215) 419-6088 or <a href="mailto:gtcransfers@glenmede.com">gtcransfers@glenmede.com</a>

Glenmede Contact: Jamie DeAngelis

1650 Market Street, Suite 1200

Philadelphia, PA 19103

E-mail: Jamie.DeAngelis@glenmede.com

Direct: 215-419-6160 Fax: 267-675-5632

When making a gift of stock or mutual funds, an e-mail should be sent by either the Donor or their financial advisor to Kara Kelly the details of the transfer:

- 1. Donor
- 2. Name of Security
- 3. Number of units/shares
- 4. Date of Transfer
- 5. Donor's contact information

## Questions?

Please contact, Kara Kelly, Senior Fiscal Manager, at 724-738-2181 or kkelly@srufoundation.org

Thank you for your generous donation!