

**SLIPPER ROCK UNIVERSITY FOUNDATION  
STOCK TRANSFER INSTRUCTIONS**

STOCK TRANSFER INSTRUCTIONS

DTC Participant #: 2139 Agent  
Bank#: 12286  
Institutional ID#: 12286  
Account Name: SRUF GIFT ACCOUNT IM  
Account #: 2671-01-4/1  
Comments: Donor's Name (if applicable)

*Please have your broker write your name in the Comments section of their DTC form if you would like your name to be recognized for this donation.*

MUTUAL FUND TRANSFER INSTRUCTIONS

Contact: Marie Knuttel at Glenmede for mutual fund delivery instructions at (215) 419-6088 or [gtctransfers@glenmede.com](mailto:gtctransfers@glenmede.com)

Glenmede Contact: Jamie DeAngelis  
1650 Market Street, Suite 1200  
Philadelphia, PA 19103  
E-mail: [Jamie.DeAngelis@glenmede.com](mailto:Jamie.DeAngelis@glenmede.com)  
Direct: 215-419-6160  
Fax: 267-675-5632

**When making a gift of stock or mutual funds, an e-mail should be sent by either the Donor or their financial advisor to Kara Kelly the details of the transfer:**

1. Donor
2. Name of Security
3. Number of units/shares
4. Date of Transfer
5. Donor's contact information

Questions?

*Please contact, Kara Kelly, Senior Fiscal Manager, at 724-738-2181 or [kkelly@srufoundation.org](mailto:kkelly@srufoundation.org)*

*Thank you for your generous donation!*